



CONSTRUCTION EXCHANGE INFORMATION SHEET

Date: _____ Pages: 3
To: Atlanta Deferred Exchange Fax: 1-866-860-5292
Phone: 678-403-4192 Email: info@ade1031.com
From: Website Location Email:
Phone: _____
Subject: 1031 Construction Exchange

Please complete the following information and fax or e-mail, along with your Purchase and Sale Agreement (contract), to 1-866-860-5929 or rraitz@ade1031.com, at least 4 business days before your sale closing.

1. Exchanger's Name(s), as title is vested (look at your Warranty Deed): _____

If the above is an entity such as an LLC or corporation, please also provide name(s) & title(s) of authorized person(s) who will sign documents:

2. Social Security number(s) or Tax ID: _____

3. Mailing address: _____

4. Home #: _____ Office#: _____

Fax#: _____ Cell: _____

E-mail address: _____

5. Please tell us who referred you: _____ Phone: _____

(Company: _____ E-mail: _____)

6. How long have you owned property you are selling: _____ years; Raw Land? no yes

Have you filed property as investment property? _____ (IRS Schedule E Form)

Will you be taking a "Note"/Seller financing/Seller second? no yes (\$_____)

Contract Sales Price: \$_____ Est. Debt Owed: \$_____

Approx. Adjusted Basis of Property Selling: \$_____ (Original purchase price plus capital improvements less depreciation)

7. Closing Date: _____ 8. Contract Date: _____

9. Purchaser(s) Name: _____

10. Property Address Selling: _____

11. Closing Attorney or Title Company Name: _____

Contact Person: _____ Phone # _____ Fax # _____

Email (if known): _____

12. How would you like to receive your Exchange Agreement and Assignment documents?

Fax _____ or E-mail _____

13. Will you be doing a partial exchange (taking cash out)? no yes If yes, approximately how much money? \$_____ (Partial exchange - money received is subject to potential tax ramifications. Discuss with your tax advisor)

Comments: _____

**** DON'T FORGET! Please fax or e-mail a copy of the Relinquished Property Sales Contract to us along with this information sheet ****

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Information regarding replacement property (on which improvements will be constructed), if known:

1. Purchase Contract Price: \$ _____
2. Anticipated Closing Date: _____ 3. Contract Date: _____
3. Seller(s) Name: _____
4. Legal Description / Property Address (that we are taking title to, on which improvements are to be constructed) _____

5. Are there any special restrictive covenants (conservation easements, etc.) on the above property?
 Yes No If yes, please describe, and provide relevant documentation: _____

6. Description of Improvements to be Constructed: _____

7. Estimated Cost of Improvements to be Constructed: \$ _____
8. Closing Attorney/Title Company Name: _____
Contact Person: _____ Email _____
Phone # _____ Fax # _____
9. If you will be purchasing more than "one" replacement property closing please advise.
 Yes No
10. If you are purchasing more than one property, would you like us to wire the exact amount needed to close on the purchase of the parked property? yes no If no, then how much of your funds would you like have wired? \$ _____

Additional Comments on Replacement Property: _____

Thank you for providing us with this information. We look forward to helping you complete a successful 1031 tax deferred exchange. Please call me if you have any questions. Thank you!